abacusFlex

Integrated IT and Cybersecurity Ecosystem
for the Financial Services Sector

Specialized, Compliant & Adaptable Platform for Financial Services Firms

The **abacus**Flex platform delivers a comprehensive suite of managed IT and cybersecurity services with regulatory compliance in mind, all wrapped in our premium 24 x 7 service. Our scalable, secure and compliant solution is designed to cater to the unique needs of the financial services industry, regardless of firm size or regulatory status. Through our tiered subscription model, **abacus**Flex provides a full spectrum of security controls from baseline protection to advanced enterprise grade solutions. Backed by our proven experience, **abacus**Flex empowers you to scale securely as your needs evolve and change.

Proven Industry Expertise

Our teams have years of experience specifically focused on the unique needs of the financial sector and in the technologies you require.

Single, Best-in-Breed Solution

We develop secure and scalable solutions that integrate best-in-breed technologies in a single, integrated platform.

Adapts With You

Our solution meets your needs where you are today and evolves with you as your requirements evolve and change.

Premium Service

We pride ourselves on the premium service our clients receive. On day one, your firm is assigned a dedicated project manager to guide you through your onboarding and implementation process. Once you are live on the **abacus**Flex platform, a dedicated Client Experience Manager and 24 x 7 Remote Support is made available to your firm. Procurement and Vendor Support ensure your equipment needs and third-party relationships are handled seamlessly. You'll also receive access to our Onsite Support Team, Escalation & Specialty Teams, and Client Technology Manager services at an hourly basis as needed.

Native Public Cloud Services
Hosted by Microsoft and Managed by Abacus Group

By hosting your IT infrastructure in the Microsoft public cloud, your firm benefits from a suite of the most innovative, agile and cost-effective technologies. To ensure security and compliance, your public cloud environment is implemented correctly and then continuously managed and monitored by Abacus.

- Microsoft 365 Licensing
- SharePoint & OneDrive File Sharing
- Exchange Email
- Microsoft Teams Collaboration & Messaging
- Microsoft Copilot
- Microsoft Entra ID Centrally-Managed User Accounts
- Microsoft Intune Endpoint Management
- Microsoft 365 Backups

Cybersecurity Services

On top of advanced security protocols that ensure our platform is monitored and protected 24 x 7 from threats, **abacus**Flex clients benefit from an extensive menu of cybersecurity services meant to enrich your managed IT. Our cybersecurity package options ensure you're receiving the proper level of security based on your firm's characteristics and needs, particularly if you are SEC or FCA registered. With our integrated advanced security services and technology, purpose-built for financial services firms, the **abacus**Flex platform is the most secure and comprehensive MSP + MSSP ecosystem available.

Our Cybersecurity Tiers:

Service Categories	CyberBasic — Unregulated and Emerging Firms / Foundational Security Capabilities — Included Services	CyberCore — Established, Regulated Firms / SEC/FCA-Compliant Security Measures — Included Services	CyberEnterprise — Sophisticated, High-Tech Firms / Advanced, Cutting-Edge Security Capabilities — Included Services
Technology	▰▰▰▱	▰▰▰▱	▰▰▰▰
Endpoint Management	▰▰▰▰	▰▰▰▰	▰▰▰▰
Monitoring & Response	▰▱▱▱	▰▰▰▰	▰▰▰▰
Staff Training & Protection	▱▱▱▱	▰▰▰▰	▰▰▰▰
Risk Assessment	▱▱▱▱	▰▰▰▰	▰▰▰▰
Governance & Risk Management	▱▱▱▱	▰▰▰▱	▰▰▰▰

Compliance Tools

The **abacus**Portal improves your firm's risk management and ease of operations by providing transparency and control over your technology platform. Our suite of IT, cybersecurity and compliance-focused tools includes templated policy documents and live reports on critical activity and information.
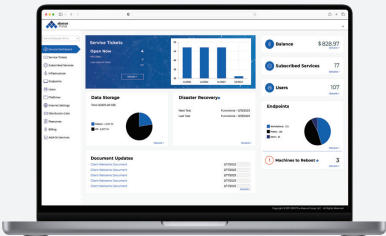
Built for a Hybrid Workforce

The **abacus**Flex platform ensures you can maintain security controls, meet compliance requirements, and enjoy a seamless workflow, no matter what device is used or where the device is. In your office, benefit from a minimal onsite hardware footprint. Back-of-house IT, including switches, routers and Wi-Fi access points are provided and managed by Abacus, so you don't have to invest in expensive equipment.

abacusFlex
Co-Managed

Organizations with internal IT can extend their capabilities by partnering with Abacus Group to seamlessly integrate systems and service. Whether you face IT expertise or resource limitations, system disruptions, evolving cybersecurity threats, increasing IT infrastructure or lack of scalability, **abacus**Flex Co-Managed can support your firm with a custom approach to managing your IT environment.

Add-Ons:

abacusVoice

abacusAppHosting